

DALMIA INDUSTRIAL DEVELOPMENT LIMITED

33/1, N. S. ROAD, 8th FLOOR, MARSHALL HOUSE, ROOM NO-816, KOLKATA - 700 001
PHONE NO : 033 6900 0955, WEBSITE : www.dalmiaindustry.co.in, Email : dalmiaindustrial@gmail.com
CIN NO - L74140WB1982PLC035394

Ref.

Dated

July 17, 2017

To,

Metropolitan Stock Exchange of India Limited, Exchange Square, Suren Road, Chakala, Andheri (East), Mumbai- 400093	Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001
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Ref: Reconciliation of Share Capital Certificate

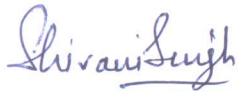
Dear Sir,

We are enclosing herewith the Reconciliation of Share Capital Audit Certificate under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 duly certified by Practicing Company Secretary for the quarter ended June 30, 2017.

Request you to kindly take this letter on record and acknowledge the receipt.

Thank you.

For Dalmia Industrial Development Limited:



Shivani Singh
Company Secretary



Encl: As above



Amit R. Dadheech & Associates

Company Secretaries

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL

1. For Quarter Ended : 30th June, 2017
2. ISIN : INE642P01019
3. Face Value : Rs.10/-each
4. Name of the Company : Dalmia Industrial Development Ltd
(CIN: L74140WB1982PLC035394)
5. Registered Office Address : 33/1 Netaji Subhas Road, Marshall House,
Room No. 816. Kolkata West Bengal-700001
6. Correspondence Address : 33/1 Netaji Subhas Road, Marshall House,
Room No. 816. Kolkata West Bengal-700001
7. Telephone No. : 033-69000955
Fax No. : N.A
8. Email address : dalmiaindustrial@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:

Sr. No.	Name of the Stock Exchange	Nature of Security
1.	Calcutta Stock Exchange Limited	Equity Shares
2.	Metropolitan Stock Exchange of India Limited (MSEI)	Equity Shares
3.	BSE Limited	Equity Shares

10. Issued capital

1. Equity Shares:-

2,02,47,500

2. Preference Shares:-

Nil





11. Listed capital (Exchange-wise)
(as per company records)

Name of the Stock Exchange	Number of shares (Equity)
Calcutta Stock Exchange Limited	2,02,47,500
Metropolitan Stock Exchange of India Limited (MSEI)	2,02,47,500
BSE Limited	2,02,47,500

12. Held in dematerialized form in CDSL

Number of Shares	% of Total issued capital
91,39,735	45.14

13. Held in dematerialized form in NSDL

Number of Shares	% of Total issued capital
1,10,63,780	54.64

14. Physical

Number of Shares	% of Total issued capital
43,985	0.22

15. Total No. of shares (CDSL+ NSDL+ Physical) : 2,02,47,500

16. Reasons of difference if any, between:

- a) Issued capital & Listed capital (Exchange-wise) }
b) Issued capital & Total No. of shares } -N.A-
c) Listed capital (Exchange -wise) & Total No. of shares }





17. Details of changes in share capital during the quarter under consideration as per table below:

Particulars ***	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

****Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : -Yes-

If not, updated upto which date : - N. A.-

19. Reference of Previous quarter with regards to excess dematerialized shares, if any

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

21. Total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Compliance officer of the Company

1. Name : Ms. Shivani Singh
2. Telephone No. : 033-69000955
Fax No.





23. Certifying Company Secretary

- | | |
|-----------------------------|---|
| 1. Name | : Mr. Amit R. Dadheech |
| 2. Address | : 63, Rajgir Chambers, 7 th Floor, Shahid Bhagat Singh Marg, Opp. Old Custom House Mumbai-400001 |
| 3. Telephone & Fax No | : 022-22626301 |
| 4. Regn. No. of the auditor | : Membership No: A22889, CP No: 8952 |

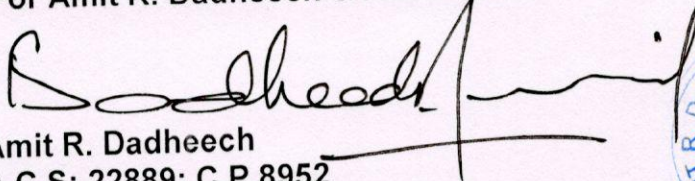
24. Appointment of common agency for share registry work

- | | |
|------------|--|
| 1. Name | : M/s. Maheswari Datamatics Private Limited |
| 2. Address | : 6, Mangoe Lane, 2nd Floor, Surendra Mohan Ghosh Lane, Kolkata - 700001 |

25. Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting on SE, Company changed its name etc. :

****The Company has filed an application for Re-classification of Promoter & Promoter Group to General Public with all the Stock Exchanges where the securities of the Company are listed for which approval from BSE Ltd was obtained on July 24, 2017 and approval from MSEI & CSE is still pending.***

For Amit R. Dadheech & Associates


Amit R. Dadheech
A.C.S: 22889; C.P.8952



Place : Mumbai
Date : July 25, 2017